



Feature Matrix

Feature	Detail	Adv	Std	Ess
Electronic Remittance Advice	\$500 value! Auto-ERA for electronic claims.	X		
Electronic Medical Records Link	\$1200 value! Provides an HL-7 link to SOAPware, SpringCharts, or your EMR of choice.	X		
Medical Codes	\$99 value! A standard listing of CPT, HCPCS, and ICD-9 codes that can be imported into TotalMD	X		
Encoder Pro	\$500 value! Current and complete listing of CPT, HCPCS, and ICD-9 codes included in the software.	X		
Management Tools	Create a dashboard with graphs, charts, and monthly revenue at a glance.	X		
Customization	From naming resources, to color and icon options, to custom filter and view options, the program is customizable to help users locate and sort the information most important to them.	X		
Patient Vitals	Record patient BP, height, weight, temperature and pulse per visit.	X		
Security Standards	Security permissions can be created and managed by the administrator.	X	X	
Inactive Patients	Note inactive accounts or deceased patients.	X	X	
Waiting List	Schedule ASAP patients from a recent cancellation.	X	X	
Authorizations	Manage authorizations within a per visit or date range and set up alerts when a new authorization number is required.	X	X	
Deductible Tracking	Track individual and family monthly or annual deductible amounts.	X	X	
Copy Fee Schedule	Copy an existing Fee Schedule to a new or existing payer.	X	X	
Medical Alerts	Apply custom patient alerts specific to your practice needs.	X	X	
Prescription Writing	Writes and stores prescriptions to be printed and issued to the patient at the time of service.	X	X	
Inactive Insurance	Warns that insurance payer is inactive and new information is required.	X	X	
Copy Billing	Create a duplicate billing from a prior visit, and then edit claim details.	X	X	
Insurance EOB Entry	Pay multiple patient accounts from the same EOB check, save and continue posting unapplied amounts- even in the middle of the EOB.	X	X	
Deducible Tracking	Tracks individual and family deductibles applied to patient visits per month or year.	X	X	



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Instruction Provided	Simple process for Practice Information and Accounting Set Up that guides the administrator through the initial steps of getting started with TotalMD.	X	X	X
Data Conversion	Free Data Conversion of Medisoft (v11, 12, 14) and Partial Data Conversion of Lytec and Alta Point programs available.	X	X	X
Home Page	Fully customizable page that allows the user to save favorite reports, tasks, websites, or resources in one central location.	X	X	X
Bookmark	Bookmark items throughout the day that need to be set aside for a moment, and come back to that item when you are ready.	X	X	X
Back and Forward Buttons	Just like your web browser, TotalMD allows the user to go back and forth through the screens of the program with this familiar tool.	X	X	X
Flow of Information	Effortlessly move between patients, claims, or reports with this intuitive and comfortable navigation system.	X	X	X
Scheduling	Gather patient information and schedule an appointment on the fly.	X	X	X
Patient File	Add this patient to the database from the scheduler- saving the integrity of your patient register from new patient cancellations.	X	X	X
Recurring Appointments	Schedule recurring therapy visits, injections, well visits, or annual tests with ease.	X	X	X
Guarantor	Manage Head of Household, and responsible party options that correctly reflect the patient's marriage / divorce / step-family arrangements.	X	X	X
Interactive CMS 1500 form	Create and edit claims, viewable on an interactive CMS 1500 form.	X	X	X



Advanced

- Larger Practices
- Higher Volume of Claims or Revenue
- Billing Services
- Detailed Management and Reporting



Standard

- Smaller Practices
- Specialty Providers
- Therapists
- Part-Time Providers



Essentials

- Single Users
- Cash Only Practices
- Stand Alone Scheduler
- Student